

2021 Engine No. 1 ETF Trust Distribution Schedule

Transform 500 ETF (VOTE)

	Q1	Q2	Q3	Q4	OPTIONAL
Ex-Date			9/21	12/21	12/29
Record Date			9/22	12/22	12/30
Payable Date			9/23	12/23	12/31

Important Information

Carefully consider the Transform 500 ETF (the “Fund’s”) investment objectives, risk factors, charges and expenses before investing. This and additional important information can be found in the Fund’s prospectus, which may be obtained on our website <https://etf.engine1.com>. Read the prospectus carefully before investing.

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns.

Key Risks: The Fund is not actively managed, and the investment adviser, Fund Management at Engine No. 1 LLC, generally does not attempt to take defensive positions under any market conditions, including declining markets. The Fund may be subject to tracking error, which is the divergence of the Fund’s performance from that of the Underlying Index. Large-capitalization companies may be less able than smaller capitalization companies to adapt to changing market conditions. The Fund can have exposure to derivative instruments. Please see the prospectus for a full list of fund risks.

When the Fund engages in activism, such activities may not be successful, or even if successful, the Fund’s investment may lose value. Additionally, engaging in activism may cause the Fund to incur additional expenses that another similar index fund may not experience. In addition, while Engine No. 1 may seek an active ownership approach, there are regulatory restrictions applicable that may limit the nature and extent of engagement in certain circumstances. Nonetheless, Engine No. 1 intends to seek opportunities where possible to employ its active ownership beliefs, while being mindful of such regulatory limits.

An outbreak of an infectious respiratory illness, COVID-19, has resulted in significant economic impacts. Other infectious illness outbreaks in the future may result in similar impacts. Diversification does not assure a profit or protect against a loss in a declining market. It’s not possible to invest in an index.

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