

2023 Engine No. 1 ETF Trust Distribution Schedule



Transform 500 ETF (VOTE)

Transform Climate ETF (NETZ)

Transform Supply Chain ETF (SUPP)

	Q1	Q2	Q3	Q4	OPTIONAL
Ex-Date	3/21	6/20	9/19	12/19	12/27
Record Date	3/22	6/21	9/20	12/20	12/28
Payable Date	3/23	6/22	9/21	12/21	12/29

Important Information

Carefully consider the Transform 500 ETF, the Transform Climate ETF, and the Transform Supply Chain ETF (the "Fund's") investment objectives, risk factors, charges and expenses before investing. This and additional important information can be found in the Fund's prospectus, which may be obtained on our website <https://etf.engine1.com>. Read the prospectus carefully before investing.

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns.

Key Risks: The Transform 500 ETF is not actively managed, and the investment adviser, Fund Management at Engine No. 1 LLC, generally does not attempt to take defensive positions under any market conditions, including declining markets. This Fund may be subject to tracking error, which is the divergence of The Transform 500 ETF's performance from that of its underlying index. Large-capitalization companies may be less able than smaller capitalization companies to adapt to changing market conditions. The Transform 500 ETF can have exposure to derivative instruments. The Transform Climate ETF and the Transform Supply Chain ETF are actively managed and may be susceptible to an increased risk of loss, including losses due to adverse events that affect its investments more than the market as a whole, to the extent that investments are concentrated in the securities of a particular issuer or issuers, country, group of countries, region, market, industry, group of industries, sector or asset class. Shares are subject to the risks of an investment in a portfolio of equity securities in an industry or group of industries in which each Fund invests. The Transform Climate ETF's and the Transform Supply Chain ETF's incorporation of sustainability focused investment insights may affect its exposure to certain companies or industries.

The Fund's results may be lower than other funds that do not consider sustainability focused characteristics or use a different methodology to identify and/or incorporate such sustainability characteristics. Investments in emerging market countries may be subject to greater risks than investments in developed countries. The Funds may purchase and write put and call options on futures contracts that are traded on an exchange as a hedge against changes in value of its portfolio securities, or in anticipation of the purchase of securities, and may enter into closing transactions with respect to such options to terminate existing positions. There is no guarantee that such closing transactions can be effected.

While Engine No. 1 may seek an active ownership approach, such activities may not be successful or, even if successful, the Fund may incur additional costs or its investment may still lose value. In addition, while Engine No. 1 intends to seek opportunities to employ its active ownership beliefs, restrictions, corporate policies, regulatory and fiduciary concerns may limit the nature and extent of engagement under certain circumstances and such activities may not be successful.

NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE

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